



INTRODUCING **TAX ROBO**

**YOUR ONE-STOP
SOLUTION FOR ALL
FINANCIAL
SERVICES**



*Empowering startups, ensure legal compliances,
and streamline management.*



About TAX ROBO

Comprehensive Financial Services

Your trusted partner in the financial and business sector, offering a comprehensive range of professional services tailored to your needs From Incorporation to Compliances.

Empowering Entrepreneurs

Providing expert guidance for tax and regulatory needs. Complex Taxation Laws: Startups often struggle to navigate the complex taxation laws and regulations in India.

Industry Experience

Unmatched industry experience and knowledge, coupled with a deep understanding of financial regulations and compliance requirements.

Mission & Vision



"All Financial Services Under One Roof" - Empowering Indian startups.

Stand-in Indian startups by offering end-to-end support from inception to successful business scale-up

Our Professional Services

Essential Services



Startup:

- Private Limited Company Registration
- Limited Liability Partnership (LLP) Registration
- One Person Company (OPC) Registration
- Partnership Firm Registration
- Sole Proprietorship Registration

GST:

- GST Registration and Return Filing
- GST Compliance and Advisory Services

Income Tax:

- Income Tax Filing for Individuals and Businesses
- Tax Planning and Advisory Services

Audit and Assurance Services:

- Internal audits
- Statutory Audits
- Stock Audit & Fixed Asset Audit

Accounting and Bookkeeping Services:



- Bookkeeping and Financial Record Maintenance
- Preparation of Financial Statements
- Accounts Receivable and Accounts Payable Management

Exclusive Services



- Accounts Robo ERP accounting ERP software Services
- Trademark Registration
- Secretarial Compliance Services
- ROC (Registrar of Companies) Compliance
- Payroll Processing and Management
- Project Report
- Startup India
- Annual Compliance
- Business Advisory and Strategic Planning





ZOOM STARTUPS

Welcome to Zoom Startups, where we revolutionize the way strategic consulting is done for startups. Our unique approach combines expert insights, innovative strategies, and a personalized touch to ensure your startup not only survives but thrives in the competitive market.

Strategies for Startup Success

Breakthrough Innovation:

Disruptive Ideas: Cultivate innovation by encouraging disruptive ideas and developing unique market solutions.

Agile Development: Use agile methodologies to adapt quickly, test new concepts, and speed up product launches.

Robust Business Plan:

Clear Vision and Mission: Craft a compelling vision and mission that resonates with your audience and guides your strategy.

Detailed Financial Projections:

Create realistic financial projections to secure investments and manage finances effectively.

Strong Brand Identity:

Distinctive Branding: Develop a strong brand identity with a memorable logo, consistent color scheme, and unique brand voice to stand out from competitors.

Effective Marketing Strategies:

Leverage digital marketing, content marketing, and social media to build brand awareness and engage your target audience.

Scalable Operations:

Efficient Processes: Streamline operations by automating routine tasks, optimizing supply chain management, and using best practices in project management.

Why Choose Zoom Startups?

Holistic Development: We cover every aspect of your startup's journey, from ideation and business planning to marketing, funding, and scaling.

Strategic Partnerships: We connect you with a network of investors, industry experts, and business leaders to accelerate your growth.

Success Stories: Our track record speaks for itself. We've helped numerous startups turn their ideas into successful, scalable businesses.

START-UP

Business structures available in India: Sole Proprietorship, Partnership, Limited Liability Partnership (LLP), One Person Company (OPC) Private Limited Company

Simple Company Registration Process:

Startup Consultation:

- Guidance on selecting the most suitable business structure.
- Taxrobo streamlines the registration process, obtaining licenses and permits.

Compliance Solutions:

- Comprehensive support for tax registration and compliance.
- Annual filing services tailored to each business structure.

Additional Services:

- Customized solutions for accounting, GST registration, and trademark registration.

How Taxrobo address startup's problems

Key Features:

Personalized Expert Guidance:

- Dedicated consultation to understand the specific needs of each client
- Tailored recommendations for the most suitable business structure.

Streamlined Process & User Friendly client portal:

- Seamless online registration process for all business structures.
- Efficient handling of documentation and filings on Real time update.

Successful Startups:

- Deliver financial forecasting, compliance, scalability, funding, and growth from establishment to empire-building.
- Taxrobo's expertise are proven in fostering successful startups and facilitating scalability.

Client-Centric Approach:

- Focus on building long-term relationships with clients, offering ongoing support and guidance beyond registration & Transparent Pricing.

TAXATION

Providing comprehensive tax solutions for businesses, covering GST and Income Tax.

Tax Compliance Services:

Income Tax:

- Consultation on Income Tax planning strategies to minimize tax liabilities.
- Assistance with Income Tax return filing for individuals, businesses, and other entities.
- TDS Return Filings

GST

- Assistance with GST registration and compliance for businesses.
- Preparation and filing of GST returns, including GSTR-1, GSTR-3B, and GSTR-9.
- Expert consultation on GST matters, including input tax credit, tax planning, and compliance issues.

How Taxrobo Saves Taxes & Provides Tax Planning

Tax Consulting:

- Tailored solutions for both Income Tax and GST needs based on individual client requirements.

Technology Integration:

- Utilization of advanced software and tools for efficient Income Tax and GST compliance and filing.
- Seamless integration with clients' accounting systems for streamlined data management.

Security & Compliance Assurance:

- Proactive monitoring of Income Tax and GST compliance deadlines and requirements.
- Preventing Legal Notices from GST and Income Tax Departments
- Regular communication with clients to keep them informed about changes in tax laws and regulations.
- Ensuring Client Information Security with Confidentiality



ACCOUNTING SERVICES

a trusted provider of comprehensive Accounts Outsourcing services, offering tailored solutions to businesses seeking to streamline their financial operations.

Key Features

End-to-End Accounting Support:

- Tailored bookkeeping services to suit the unique requirements of each business, ensuring accurate recording and reporting of financial transactions.
- Implementation of modern accounting software to streamline processes and improve efficiency.

Financial Health Analysis:

- In-depth analysis of financial data to identify trends, opportunities, and potential risks.
- Preparation of insightful financial reports to aid in strategic decision-making and business planning.

Unique Offerings Compared to Competitors

Dedicated Account Managers:

- Assigned account managers serving as single points of contact for clients, ensuring prompt communication, efficient resolution of queries, and personalized service delivery.

Proactive Advisory Support:

- Proactive identification of opportunities for process improvement, cost optimization, and risk mitigation, supported by strategic guidance and actionable insights.

Transparent Reporting:

- Regular reporting and performance reviews to provide clients with visibility into their financial status, performance metrics&key trends

Virtual CFO Services

- Develop a tailored financial strategy aligned with business goals.
- Services include financial planning, budgeting, forecasting, and analysis.
- Offer expert guidance for expansion, restructuring, and financial challenges.



AUDITS

Comprehensive Audit services, offering expertise in various audit types, including Internal Audits, Stock Audits, and Fixed Asset Audits.

Auditing Services in India

Internal Audits:

- assessment of internal controls, policies, and to evaluate their effectiveness in mitigating risks
- Identification of gaps and weaknesses in internal processes and

Stock Audits:

- Verification of physical stock quantities against recorded
- Detailed examination of stock valuation methods, inventory turnover ratios

Fixed Asset Audits:

- Examination of fixed assets registers, asset documentation, and depreciation schedules to verify the existence, condition, and value of fixed assets.

Technology Adoption and Innovative Methodologies

- Tailoring audit methodologies to suit the specific needs and risk profiles of each client, ensuring a personalized and comprehensive audit experience.
- Leveraging cutting-edge audit tools and software to enhance audit efficiency, accuracy, and data analytics capabilities, providing deeper insights into clients' financial operations.
- Identifying potential risks and vulnerabilities early in the audit process, enabling clients to take proactive measures to mitigate risks and strengthen their control environment.
- Providing clear and transparent audit reports that communicate findings, recommendations, and action plans

COMPLIANCE SERVICES

Tax Robo provides expert assistance with Annual ROC Filing for the Company. Ensure you maintain the Annual ROC Compliance by filing the necessary compliances.

Statutory Compliance Services

Annual ROC Filing:

- Timely and accurate filing of Annual Returns, filing of various forms and returns and Financial Statements with ROC.

GST Compliance:

- Comprehensive support for GST registration, filing of monthly/quarterly returns, and annual reconciliation, ensuring compliance with GST laws and regulations.
- Filing GST annual Returns & Annual Reconciliation

TDS Compliance:

- TDS processes, including accurate deduction, timely payment, and quarterly return filing.

Income Tax Compliance:

- Preparation and filing of Income Tax Returns, along with tax planning strategies to optimize tax liabilities

Secretarial Compliance Services

- Company Incorporation
- Incorporation of various types of business entities, including Private Limited Companies, Public Limited Companies, Limited Liability Partnerships (LLP), and One Person Companies (OPC).

Board and Shareholder Meetings:

- Organizing and managing board meetings and shareholder meetings, including drafting agendas, notices, minutes, and resolutions, ensuring compliance with statutory requirements.

Statutory Registers and Records

- Maintenance of statutory registers and records such as the Register of Members, Register of Directors and Key Managerial Personnel, and Register of Charges.

Corporate Governance

- Advisory on best practices in corporate governance, including compliance with the provisions of the Companies Act, SEBI regulations, and other relevant laws.



Simplifying Processes

Consultation & Onboarding



Clients' specific needs and requirements through an initial consultation process and tailored solutions.

Streamlined workflows and standard operating procedures (SOPs) for each service.

Importance of timely delivery and strive to meet deadlines

Project Management



Allocate resources and use project management tools for to track tasks, deadlines, and deliverables throughout the service delivery process & quality assurance in Taxrobo Client Portal.

Team of experts executes each task with precision and efficiency, adhering to established timelines and quality standards.

Communication & Client Support



Ongoing support and assistance to our clients, addressing any queries or concerns promptly and effectively.

Transparent communication throughout the process, keeping our clients informed and involved at every stage.

Why Choose Taxrobo?

Single Window System

Professionals Network all Over India

TaxRobo Business Standard & Client Portal

Competitive advantages of Taxrobo

Industry Specialization

Team Expertise

CLIENTS BENEFITS

Comprehensive Solutions:

Access to a wide range of financial and business services under one roof, streamlining operations and reducing the need for multiple service providers.

Expert Guidance:

Guidance from seasoned professionals with extensive industry experience, providing valuable insights and strategic advice tailored to individual client needs.

Time and Cost Savings:

Efficient and streamlined processes that save time and reduce administrative burden, allowing clients to focus on core business activities.

Regulatory Compliance & Risk:

Assurance of compliance with all relevant laws and regulations, minimizing the risk of penalties or legal issues.

Scalability:

Flexibility to scale services up or down according to changing business needs, ensuring adaptability and responsiveness to market dynamics.

Technology Integration:

Utilization of advanced technology and tools to enhance efficiency, accuracy, and accessibility of services, keeping clients at the forefront of innovation.

HOW IT WORKS

1

Registration

Create an account on Taxrobo.in.

2

Consulting & Selection

Consult with an auditor and select desired service.

3

Payment & Completion

Make payment and complete service via Taxrobo client portal.

4

Taxrobo's Client Portal

provides realtime updates, seamless communication support , and transaction history for clients

SUCCESS STORIES



CS.A.Maniraj., B.Com.,ACS.,CA(Fin),
Independent Director
Certified CSR Professional & GST Professional.
Founder - Taxrobo.

- Taxrobo's services have empowered businesses like X Company to expand his business from Rs.3cr into 15cr.
- Some Companies streamlined tax filings, while most of the monthly GST, PF & ESI Filings delayed filings.
- Some company having huge turnover but they do not have books of accounts properly. Our accountant regularise the books of accounts and appoint taxrobo as Virtual CFO
- Internal auditing pinpointed a critical inventory discrepancy, swiftly resolved to prevent losses and streamline processes, resulting in substantial cost savings and operational efficiency gains.
- With our expertise in internal audits, we uncovered and resolved discrepancies in inventory and financial transactions, ensuring compliance, safeguarding assets, and optimizing operations for maximum efficiency.



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